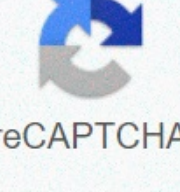


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## Financial modeling and valuation wiley

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Directly, to the point, explanation of financial modeling and evaluation that explains the why behind all the subjects needed to make a quantitative analysis. ... plus Page 2 Preface xv The case study Walmart xvi How this book is structured xvii Part ONE Financial Statements and Projections 1 The Statement of Results 3 Revenue 4 Cost of Goods Sold 4 Gross Profit 4 Operating Expenses 5 Other Revenues 6 EBITDA 6 Amortization 8 EBIT 8 Interest 9 EBT 9 Taxes 9 Net income 10 Non-recurring and Extraordinary Items 10 Distributions 11 Net income (as reported) 11 shares 11 Earnings per share (EPS) 12 Statement of Earnings Walmart 12 Revenue 15 Cost of Goods Sold 15 EBITDA 19 Unearth depreciation 19 Cost of goods sold 21 Gross profit 22 Sale, General, and Administrative Expenses 23 Other Income 23 EBITDA 24 Beyond EBITDA 24 Amortization 24 EBIT 24 Interest 25 EBT 25 Taxes 26 Net income 26 Non-recurring events 26 Net income (after non-recurring events) 28 Distributions 28 Net income (as (as 29 Shares and EPS 29 Statement of Earnings — Making Projections 31 Revenues 32 Cost of Property Sold 36 Operating Expenses 38 Amortization 40 Interest Income 40 Taxes 40 Non-Recurring Events 42 Unchecked Participation 4243 Shares 44 Basic Shares Outstanding 44 Diluted Shares Outstanding and Treasury Method 45 Earnings Per Share 47 Chapter 2 Cash Flow Statement 51 Cash Operating Operations 51 Revenue 53 Cost of Goods Sold 53 Operating Expenses 53 Amortization 53 Interest 53 Taxes 54 Cash flows from investment activities 55 Treasury from financing activities 55 Financial Flow Example 56 State of Cash Flows 62 Walmart Cash From Operating Activities 62 Treasury from Investment Activities 65 Treasury from Financing Activities 66 State of Cash Flows. 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